

# Portfolio Monitor

Investor Portfolio Monitoring Service



## Portfolio Monitor

Keeping Investors Informed and Wall Street Accountable

Johnson Fistel recognizes that there are inherent risks when investing in the stock market. But the risks that an investor assumes do not, and should not, include the risk that the company or its officers and directors will make false and misleading statements to artificially inflate the company's stock price or sell their own stock based on insider information. Often times, corporate fraud goes undiscovered because the truth is buried in a footnote. If you don't know where to look, you might not know your investments are in trouble until it's too late.



#### **IN-HOUSE MONITORING**

All portfolios are monitored 100% in-house by an experienced team of legal and financial professionals.



#### CONFIDENTIAL DATA PROTECTION

All client portfolio holdings are kept secure and strictly confidential.



#### **NO-COST COMPLIMENTARY SERVICE**

Portfolio Monitor is a free service that is tailored to each participating investor's specific needs and circumstances.



#### LARGE OR SMALL INVESTMENT PORTFOLIOS

No portfolio minimum amount is required to start.





## Monitoring Services

#### **Customized Fraud Alerts**

Johnson Fistel will notify qualified Portfolio Monitor participants if we detect corporate misconduct or fraud with covered investments. The alert will detail the issues involved and the investor's legal rights and options.

## **Ongoing Investigation Updates**

All Portfolio Monitor participants will receive email alerts listing the firm's current case investigations.

### The Monitor

All participants will receive Johnson Fistel's quarterly newsletter which highlights recent legal developments, the firm's accomplishments, and upcoming deadlines.

## Notification of Relevant New Case Filings

Participants can receive monthly alerts about newly filed cases that relate to a Portfolio Monitor participant's holdings. The alert will describe the claims asserted and list relevant deadlines, including moving for lead plaintiff, and it will also include our recommended action plan.

### **Settlement Notification**

Certain Portfolio Monitor participants may also receive notifications of settlements affecting portfolio companies, and in some instances we can assist with the necessary paperwork (claims submissions, objections, etc.). Designed to alert

**Institutional** and

## **Individual Investors**

when their investments

have been affected

by securities fraud,

corporate waste, or other

wrongdoing.

## **About Johnson Fistel**

Johnson Fistel is a firm built on the following five core values that every member embraces: trust, hard work, determination, integrity, and excellence in everything we do. Our interests are aligned with those of our clients. Their success determines our own. We embrace and embody those ideals in everything we do. Whether we're pursuing damages for or against a billion-dollar corporation or we're challenging a small transaction, Johnson Fistel devotes the necessary resources to secure the best result possible.

We believe we are only as good as our people, and Johnson Fistel recruits only the best and brightest and most determined candidates possible. Our lawyers include those who started their training by working for esteemed judges in both state and federal courts and have also worked at the largest law firms in the world. We pride ourselves on providing the same level of service with a greater level of efficiency. As a result, we have developed the reputation for delivering big-firm results with the efficiency and personal touch of a small firm.



## **Practice Areas**

- Business and Commercial Litigation
- Shareholder Derivative Litigation
- Corporate Takeover Litigation
- Employment and Labor Litigation
- Securities Class Actions
- Consumer Class Actions

## Contact Us

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#### Visit Us

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### **Email Us**

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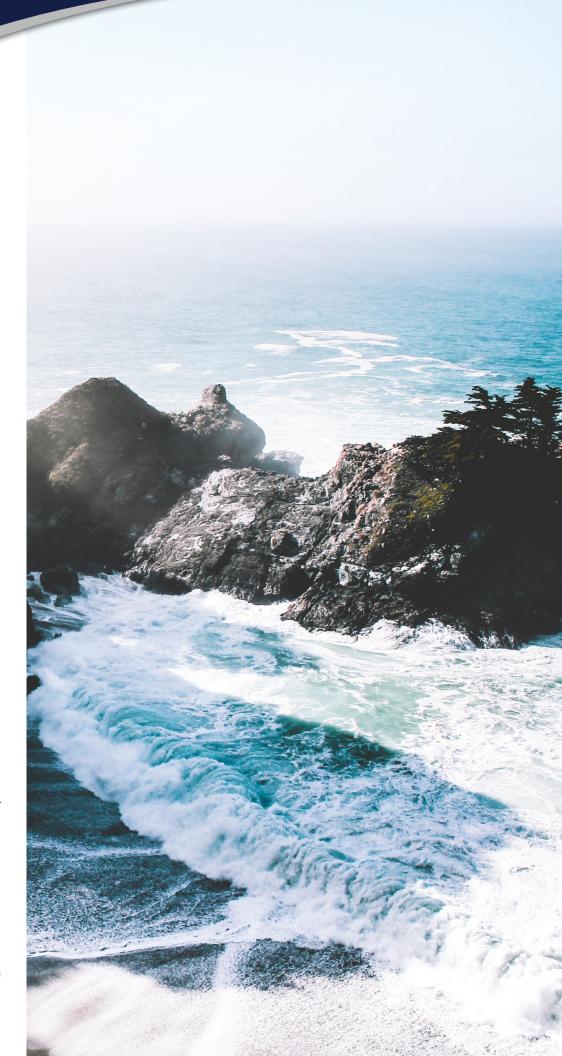








Attorney Advertising



## **GET STARTED**

Submit the form below through email or fax to enroll in Johnson Fistel's Portfolio Monitoring Service.

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**DISCLAIMERS:** The foregoing description of services offered is provided for information purposes only. Not all services are available to all Portfolio Monitoring Service participants. Submitting an inquiry regarding Portfolio Monitoring Services shall not create an attorney-client relationship.